

**Piermont – Accountant Golf Network**

**The Application:**

*Work Information:*

Name \_\_\_\_\_  
Work Address \_\_\_\_\_  
Work Phone \_\_\_\_\_  
Work Email address \_\_\_\_\_  
CPA License # \_\_\_\_\_  
Marketing blurb about your Practice \_\_\_\_\_

*Personal Information:*

Home Address \_\_\_\_\_  
Home Phone \_\_\_\_\_  
Home Email address \_\_\_\_\_  
Cell Phone \_\_\_\_\_

*Golf Information:*

Handicap \_\_\_\_\_  
If no handicap, your average 18 hole score \_\_\_\_\_  
If you are a member of a golf club, please list: \_\_\_\_\_  
Lowest 18 hole golf score ever: \_\_\_\_\_  
Greatest golf moment ever: \_\_\_\_\_

*Reserving Golf Dates:*

Please put an "X" next to the dates you would like to reserve a position, tally up the costs and issue a check for the total balance payable to **Piermont Inc.**

\_\_\_\_\_ May 21, 2008 (consecutive tee times starting at 1pm)  
Wednesday, \$59  
Hamlet Wind Watch Golf & Country Club  
Hauppauge, NY 11788

\_\_\_\_\_ June 18, 2008 (consecutive tee times starting at 1pm)  
Wednesday, \$90  
Harbor Links Golf Course  
Port Washington, NY 11788

\_\_\_\_\_ July 16, 2008 (consecutive tee times starting at 1pm)  
Wednesday, \$59  
Hamlet Wind Watch Golf & Country Club  
Hauppauge, NY 11788

\_\_\_\_\_ September 17, 2008 (consecutive tee times starting at 1pm)  
Wednesday, \$59  
Hamlet Wind Watch Golf & Country Club  
Hauppauge, NY 11788

\_\_\_\_\_ October 15, 2008 (consecutive tee times starting at 1pm)  
Wednesday, \$90  
Harbor Links Golf Course  
Port Washington, NY 11788

The only way to hold your position for an outing is by forwarding a check to **Piermont Inc.** Positions will be reserved on a first come, first paid basis. Information regarding an all day August CPE Program and Golf Outing is forthcoming.

Your Foursome: (Simply a preference, no guarantees; put names after the line item)

\_\_\_\_\_ You don't care who you play with.

\_\_\_\_\_ List who you want to play with: \_\_\_\_\_

\_\_\_\_\_ List who you don't want to play with (kept confidential): \_\_\_\_\_

Cancellations:

If you signed up for a date and cannot make it, you must provide us with at least one weeks notice of cancellation from the date of the golf outing and we will either refund your money for that date or provide you a position in a future golf date for that season, if available. If you do not provide at least one week notice of cancellation prior to the date of the golf outing, you have the following options: (1) find a substitute accountant to take your place and arrange for reimbursement from him/her or (2) forfeit your fee for that golf outing. Cancellations must be in writing either faxed to Piermont at 516-496-7803 or e-mailed to [pcapell@piermontwealth.com](mailto:pcapell@piermontwealth.com).

Mailing:

Send application along with a check made payable to **Piermont Inc.** to:

Piermont Wealth Management  
135 Crossways Park Drive  
Suite 102  
Woodbury, NY 11797